

# **Business Officials Breakout Session Grantee Meeting, March 7, 2006**

NIH Transition to the SF424 (R&R) Application & Electronic Submission





### NIH's Electronic Receipt Goal

By the end of September 2007, NIH plans to:

- 1. Require electronic submission through Grants.gov for all NIH grant applications
- 2. Transition from the PHS 398 application form to SF424 family of forms data set
  - SF424 Research and Research-Related (SF424 (R&R))
  - SF424 Discretionary (of limited use for NIH)

### Why submit electronically

- Eliminates the burder of paper-based data collection
- Improves data quality
- May allow NIH to shorten the cycle from application receipt to award
- Reduces scanning, printing, and dataentry costs
- Grant image is consistent, clear and in color

### Why Grants.gov?

- The Federal government's single, online portal for any person, business, or State, Local and Tribal government to electronically:
  - Find Grant Opportunities
  - Apply for Grant
- A cross-agency initiative involving
  - 900 grant programs
  - 26 grant-making agencies
  - Over \$350 Billion in annual awards

# Why transition to SF424 family of forms?

- SF424 consolidates forms currently used by Federal grant-making agencies
  - Applicants can use standard forms regardless of the program or agency to which they are applying.
  - Reduces administrative burden on the Federal grants community.
- SF424 (R&R) is the government-wide data set for research grant applications

### Why transition now?

- Public Law (PL) 106-107
  - Simplify application and reporting requirements
- President's Management Agency
  - Apply online through a common web site
- OMB Goad for Agencies by FY 2006
  - 75% posting of funding opportunities
- PHS 398 OMB clearance expires in September 2007

# Requires Systems Working Together

- Grants.gov the Federal government's single on-line portal to fund and apply for Federal grant funding.
- eRA Commons the NIH electronic Research Administration system that allows applicants/grantees to electronically receive and transmit application and award information

IMPORTANT – Each system has its own registration requirements and validation process

Used by NIH and other HHS components

### Registration Requirements

- Registration in both Grants.gov and eRA Commons is required for electronic submission
- Separate processes that can be done simultaneously
- Must be completed <u>prior</u> to application submission
- Failure to complete required registrations prior to submission may result in delay of review assignment and funding consideration

It is critical for institutions to begin this registration process at least 2-4 before applications are due

#### Software Requirements

- PureEdge viewer downloaded (free) from Grants.gov site at <a href="http://www.grants.gov/DownloadViewer">http://www.grants.gov/DownloadViewer</a>
- PDF generation software
  - Grants.gov lists some available tools and software at http://www.grants.gov/assets/PDFConversion.pdf
- MAC users will need to use PC emulation software or download free CITRIX client application to take advantage of the CITRIX service offered by Grants.gov in partnership with NIH. <a href="http://www.grants.gov/MacSupport">http://www.grants.gov/MacSupport</a>
  - PureEdge has committed pr provide a platform independent viewer by November 2006

#### **Training Tools:**

- http://era.nih.gov/ElectronicReceipt/training.htm
- Video library
  - Overview of NIH Transition at http://helix.od.nih.gov/oervideo/grantsgov/sf42
     4 application/index.html
  - A walk Trough the SF242 (R&R) at <a href="http://helix.od.nih.gov/oervideo/grantsgov/A">http://helix.od.nih.gov/oervideo/grantsgov/A</a>
     Walk Through SF424/index.html

## Training Tools (cont.)

- Registration in the eRA Commons Demo at <u>http://era.nih.gov/virtualschool/external/c101\_GranteeRegistrationProcess.htm</u>
- Grants.gov's Hot to Complete An application
   Package Demo at
   <a href="http://www.grants.gov/CompleteApplication#dem\_0">http://www.grants.gov/CompleteApplication#dem\_0</a>
- SF424 (R&R) application guides, sample application packages and related resources at <a href="http://grants2.nih.gov/grants/funding/424/index.h">http://grants2.nih.gov/grants/funding/424/index.h</a>
   tm

#### Other Tools

- Frequently Asked Questions at http://era.nih.gov/ElectronicReceipt/faq.htm
- Electronic Submission Timeline at <u>http://era.nih.gov/ElectronicReceipt/Strategy\_timeline.htm</u>
- Tips and Tools at <u>http://era.nih.gov/ElectronicReceipt/tips\_tools.htm</u>
- Communications and Outreach resources (brochures, presentations, drop-in newlsetter articles) at <a href="http://era.nih.gov/ElectronicReceipt/communication.htm">http://era.nih.gov/ElectronicReceipt/communication.htm</a>

### Finding Help

- If help is needed with the Grants.gov registration process:
  - Check the resources available on the Grants.gov website first at <a href="http://grants.gov/">http://grants.gov/</a>
  - Grants.gov help is also provided by the following office:
    - Grants.gov customer support via email at support@grants.gov

### Finding Help

- eRA Commons Registration
  - If help is needed with the eRA Commons registration process for the applicant organization and principal investigators, contact:
    - eRA Commons help desk
    - Phone: 301-402-7469/866-504-9552 (Toll Free)
    - 301-451-5939 (TTY)
    - Email at <a href="mailto:commons@od.nih.gov">commons@od.nih.gov</a>

### Finding Help

- eRA Commons website:
   http://commons.era.nih.gov/commons/indexisp
- eRA website: <a href="http://era.nih.gov">http://era.nih.gov</a>

#### Reminders

- This is coming
- This is new to you and to me.
- We are in this together

 More detailed SF424 information will be provided at a future grantee meeting

#### Questions

- Please email me your questions at
  - mason6@niehs.nih.gov